# Pitch Deck

Pitch Deck Presentation





## About us

#### We are Studibuch

Studibuch GmbH was founded in 2015 as a student start-up in Stuttgart by Lutz Gaissmaier and Mihael Duran. Intending to offer reasonably priced textbooks, we buy used literature at fair prices. Books are usually not cheap, but are needed in teaching and studying. Through used books, the books are made accessible to students and teachers.

Our heart desires to act as a climate-neutral company: We strive to make value chains climate-neutral and offset emissions.





### Team



Lutz Gaissmaier CEO

- Professional experience:
   Consulting, finance, and research
- Start-up experience
- International experience through stays abroad in the USA, Canada, and Australia



Christian Clas

- Professional Experience: Founded and managed a start-up (Moni.ao, Inc.);
- Project experience with large customers, such as Mercedes-B
- Expert in machine learning



Sabrina Ratz coo

- Professional experience:
   Book wholesale,
   logistics
- Head of Studibuch
   Operations for 5 years
- Responsibilities:

   Optimization and
   strategic improvement
   of Studibuch processes



# Service overview

#### The problem

The market for used textbooks and reference books has so far been organized mainly offline on bulletin boards.

#### The solution

A web-based commerce platform for buying and selling used textbooks and reference books.









## Our idea

#### Web-based platform

- Through specific market and price knowledge, we can buy at higher prices than the competition and sell at lower prices.
- Added value for buyers as well as sellers of textbooks and reference books

#### Advantages

- Valuable books change owners
- Resources are conserved
- A value chain geared towards sustainable management is created
- We call this value chain the "Green Book Cycle"

#### Realisation

 Through a purchasing platform and an online shop



## Proof of Concept



Revenue in 2021 increased by approximately 29% compared to the previous year.









# Market & Competition

#### The market

Main target group: Students
The size of the market is
determined by
approx. 28.8 million students
in Germany
approx. 500,000 new
university entrants per year
Average expenditure of a
student on learning materials:
approx. 30 € / month

#### The competitors

- Online Reseller
   ReBuy
   Momox
   Zoxs
   Buchmaxe
- eBay Kleinanzeigen
   Sæles take place
   predominantly between
   private individuals

#### The advantages

- Concentration on the market for textbooks and reference books
- Specific and in-depth knowledge of the market environment und the customer group
- Targeted procurement and evaluation of relevant market information



## Crowdfunding Save used books!

The money collected is used in various areas of our company. The most significant focus here is on expanding the purchase of goods to become more competitive and buying specialist and non-fiction books at better prices. Another point to be developed is the marketing activity, especially in SEO and online marketing we still have great potential ahead of us, which we would like to better exploit. Our conditions are as follows: 3 years term, 50€ minimum deposit, 6.7% interest rate p.a. and a 10% voucher for used books in our shop for the duration of the investment. Your investment for a more sustainable environment.

6,7% 3 years
Interest rate p.a. Duration

Invest now for a more sustainable environment.
Invest in the Studibuch crowdfunding campaign and together we will save used books!

**More information** 



## Goals

Through the crowdfunding campaign will expand the purchase of goods acting more competitively and optimising purchase prices a warehouse addition will be taken up

Through the crowdfunding campaign takes SEO to a new level

• the algorithm and traffic will significantly improve more organic visitors will be attracted

Through the crowdfunding campaign

• the full potential of marketing is unleashed

The main focus is on online marketing

• expands the reach of our target group

purchase O1

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## Thank you!

For further information, I am happy to assist you.

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